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We Care Your Wealth

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One 🚦 Stop Solution 🩺 for all your Investment & Financial needs

**Aimed for a secure confident and  
wealthy Life full of financial freedom**

Under the Advisory Guidance of Our

**SEBI Certified Research Analysts**

**Financial Advisors & Equity Derivative Experts**



IIFL Securities Authorised  
Franchise FAN Code: FIK41  
SEBI Reg. No. INZ000164132

**OPEN**  
**FREE** Demat & Trading Account  
25 Years - SEBI Registered Company

**SEBI** Regd.no: 202100058156  
Regd.no: 202100131828  
**NSE** Regd.no: AP1493112271  
(Equity Cash, Futures & Options)  
**BSE** Member Regd.no: AP01017901123653  
**MCX** Member Regd.no: MCX/AP/146196  
METAL & ENERGY  
Trade with Trust



We Provide Investment  
Recommendations in

Stock Market Equity Shares  
Portfolio Management Services  
Mutual Funds, Bonds  
Long term & Retirement Plans

**policybazaar.com**



We are Authorised & Certified

**Policy bazaar** Partners  
Code: IP356737

All Types of Insurance from  
any **IRDA Approved Company** are  
Available at almost **20% Discounted**  
Online Price **without Agent Charges**

We Provide all types of Insurance  
Recommendations By

**Certified Insurance Advisors**



**\*Note:** Investments in Security markets are subject to market Risk, So Consult a Financial Advisor for such investments and Insurance related Decisions



# Equity Stock Market Investments are Proven to be the **Highest Return**

Generating Asset Class among all Others where the investments are strictly

**Power of**

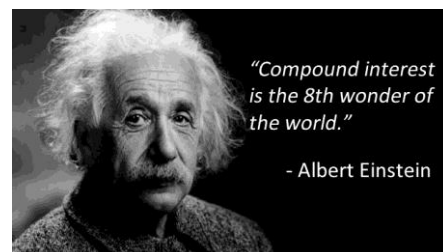
**Equity Shares**

Recommended by a **Financial Advisor (IA/RA/CWM)** only

*What's the Present Value of Rs. 100000/-  
invested in 1981?*

Invest as long as possible  
(Power of compounding)

If Rs.1,00,000/- was Invested in 1981	Value as on October 2021
Endowment Insurance Policy Or Savings bank	9 Lakhs
Provident Fund	22 Lakhs
Gold	30 Lakhs
Real Estate Property	65 Lakhs
Equity Mutual Funds	5.4 Crores



## Return Potential of different Assets / Investment options since Last 40 Years in India.

Source: Gold hand book of statistics, Bank Deposits book of statistics and other related Statistics on Indian Economy, RBI, Sensex, www.bseindia.com

## We Advise how to

Start Regular Investing with small amounts  
through **SIP** ( **S**ystematic **I**vestment **P**lan)



Invest in Various  
Mutual Fund Plans

Average Return on Equity Mutual Fund Investments		Period of Investment		
		20 years	25 years	30 years
Monthly SIP	Per Month Rs.	Final Maturity Amount Rs.		
	5000	85 Lakhs	1.9 Crores	4.2 Crores
	10000	1.7 Crores	3.8 Crores	8.5 Crores
	25000	4.2 Crores	9.6 Crores	21 Crores

- Regular income
- Savings Bank like Liquid Funds
- Retirement Planning
- Children's Plan
- Life Insurance Linked
- Long term Goals Oriented

Based on Past performance of Top 25 Recommended Equity Mutual Funds i.e. **17% CAGR** as on 1st November 2021

## We Provide PMS

**Portfolio Management Services (PMS):** Yields Return More than **24% CAGR** \*

Managed by SEBI Cert. Investment Advisor (IA) / Research Analyst (RA) / Wealth Manager (CWM)

Return on Equity Shares - PMS		Period of Investment		
		10 years	15 years	20 years
TODAY	Amount Rs.	Final Maturity Amount Rs.		
	3 Lakhs	31 Lakhs	85 Lakhs	1.9 Crores
	5 Lakhs	51 Lakhs	1.6 Crores	5.3 Crores
	10 Lakhs	1 Crores	3.3 Crores	10.5 Crores

**Our**

**Certifications**



SEBI Reg. No. IN2000164132

PMS Regd. INP000002113

Regd. no: 202100058156

Regd. MFD :180749

Regd. no: MFS180749

Regd. no: 53196

Regd. no: 202100058156  
(Equity Cash, Futures & Options)

Member Regd. no:  
AP01017901123653

Member Regd. no:  
MCX/AP/146196

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# In this world full of unprecedented possibilities No one can predict the Final destination of life

## Term Life Insurance:

- Financial Protection or coverage to the beloved Family members of a Person, in case of his **Unexpected Demise**.
- Ensure a happy future for our dependents or family by investing in term insurance.

### How much one Requires??

Not exactly, but at least one must have a life Insurance cover equals to **15-20 times of Annual Income**

up to  
**20%**  
Online Discount  
Price



## Accidental & Disability Insurance:

Financial Protection or coverage to the beloved Family members of a Person, in case of his **Death** that arising out of an Accident.

Insurance that pays **disability benefit** as a replacement of Regular income lost due to Temporary or Permanent illness or injury even when the person is *still living*

### How much one Requires??

Ideally One shall have a Personal Accident & Disability cover equal to his Life Insurance Cover



## Health Insurance:

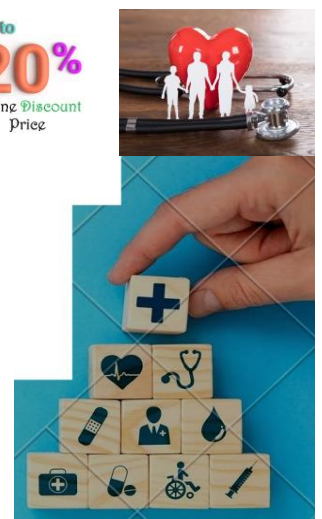
Insurance Coverage against Hospital / Medical expenses incurred due to an accident, illness or injury, either Cashless or Reimbursed.

- Health insurance cover may be 5/10/15/20/25/50/100 Lakhs.
- Ideally one must have 10- 20 lakhs of insurance coverage.
- It is prudent to split the total health insurance cover (usually higher premium cost) to basic cover + Top-up cover.**

### Benefits:

- total premium cost will be together less.
- claim in one of these two covers will not affect the NCB of another cover

up to  
**20%**  
Online Discount  
Price



**Health Insurance: Basic + TopUp / Super TopUp**



# Ensure Yourself Insured

policybazaar.com

# Motor / Car Insurance:

- ✚ Third Party Liability (Mandatory)
- ✚ Own Damage Coverage
- ✚ Comprehensive (Third Party Liability + Own Damage)
- ✚ **Vehicle Insurance is 100% portable:** means we can switch Renewal of policy from the existing company to other better company without losing any NCB benefit.
- ✚ **Note:** Vehicle claims are acceptable at any authorised Service centres (Not at only the Vehicle Purchased Show Room / Service centre)

up to  
**20%**  
Online Discount  
Price



# Travel Insurance:

An insurance product for covering unforeseen international or domestic losses incurred while travelling, like cost of trips due to delays, Lost luggage, or Expensive medical bills



# Professional Indemnity Insurance:

An insurance that protects against any legal actions or threats, by a Patient or client, to whom you have caused a major loss because of your mistakes or ill advices or so.

**For Whom??:** Doctors, CAs and other Professionals



We Provide an insurance policy that best suits your actual insurance needs with the Best and Least Premium amount available from any Insurance company Approved by IRDA



policybazaar.com



**We are not Agents to any Specific Insurance Company and so**

**We provide Policy comparably at lesser premium cost than the offline Policies**



# Tax Advisory Services

Income Tax Return e-Filing  
TDS Return e-Filing  
Professional Tax



GST Registration  
GST Audit  
GST Return e-Filing



We are Professionals to provide you Income tax, Audit, TDS, Tax Notice resolutions, Professional Tax, Accounting, and all GST related Services being Authorised Channel Partners with the Central Government GSTN Approved GSP

