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Regd.no: 202100131828 (Equity Cash, Futures & Options) AP01017901123653 MCX
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We Provide Investment
Recommendations in

Stock Market Equity Shares
Portfolio Management Services
Mutual Funds, Bonds
Long term & Retirement Plans

policy bazaar



We are Authorised & Certified
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All Types of Insurance from
any **IRDA Approved Company** are
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We Provide all types of Insurance
Recommendations By
Certified Insurance Advisors



***Note:** Investments in Security markets are subject to market Risk, So Consult a Financial Advisor for such investments and Insurance related Decisions



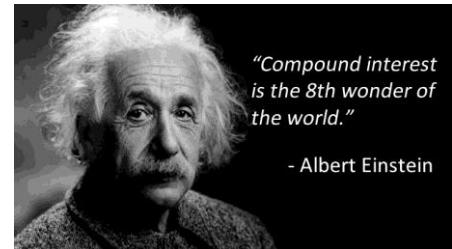
Equity Stock Market Investments are Proven to be the Highest Return Generating Asset Class among all Others where the investments are strictly Recommended by a Financial Advisor (IA/RA/CWM) only

Power of Equity Shares

What's the Present Value of Rs.100000/- invested in 1981?

If Rs.1,00,000/- was Invested in 1981	Value as on October 2021
Endowment Insurance Policy Or Savings bank	9 Lakhs
Provident Fund	22 Lakhs
Gold	30 Lakhs
Real Estate Property	65 Lakhs
Equity Mutual Funds	5.4 Crores

Invest as long as possible
(Power of compounding)



Return Potential of different Assets / Investment options since Last 40 Years in India.

Source: Gold hand book of statistics, Bank Deposits book of statistics and other related Statistics on Indian Economy, RBI, Sensex, www.bseindia.com

We Advise how to

Start Regular Investing with small amounts through SIP (Systematic Investment Plan)

Average Return on Equity Mutual Fund Investments	Period of Investment :		
	20 years	25 years	30 years
Monthly SIP	Per Month Rs.	Final Maturity Amount Rs.	
	5000	85 Lakhs	1.9 Crores
	10000	1.7 Crores	3.8 Crores
	25000	4.2 Crores	9.6 Crores
			21 Crores



Invest in Various Mutual Fund Plans

- ⊕ Regular income
- ⊕ Savings Bank like Liquid Funds
- ⊕ Retirement Planning
- ⊕ Children's Plan
- ⊕ Life Insurance Linked
- ⊕ Long term Goals Oriented

Based on Past performance of Top 25 Recommended Equity Mutual Funds i.e. 17% CAGR as on 1st November 2021

We Provide PMS

Portfolio Management Services (PMS): Yields Return More than 24% CAGR *
Managed by SEBI Cert. Investment Advisor (IA) / Research Analyst (RA) / Wealth Manager (CWM)

Return on Equity Shares - PMS	Period of Investment		
	10 years	15 years	20 years
TODAY →		Final Maturity Amount Rs.	
3 Lakhs	31 Lakhs	85 Lakhs	1.9 Crores
5 Lakhs	51 Lakhs	1.6 Crores	5.3 Crores
10 Lakhs	1 Crores	3.3 Crores	10.5 Crores

Our Certifications



***Note:** Investments in Security markets are subject to market Risk, So Consult a Financial Advisor for such investments and Insurance related Decisions

In this world full of unprecedented possibilities No one can predict the Final destination of life

Term Life Insurance:

- ➡ Financial Protection or coverage to the beloved Family members of a Person, in case of his **Unexpected Demise**.
- ➡ Ensure a happy future for our dependents or family by investing in term insurance.

How much one Requires??

up to
20%
Online Discount
Price



Not exactly, but at least one must have a life Insurance cover equals to **15-20 times of Annual Income**



Accidental & Disability Insurance:

Financial Protection or coverage to the beloved Family members of a Person, in case of his **Death** that arising out of an Accident.

Insurance that pays **disability benefit** as a replacement of Regular income lost due to Temporary or Permanent illness or injury even when the person is *still living*

How much one Requires??

Ideally One shall have a Personal Accident & Disability cover equal to his Life Insurance Cover

Health Insurance:

Insurance Coverage against Hospital / Medical expenses incurred due to an accident, illness or injury, either Cashless or Reimbursed.

- ➡ Health insurance cover may be 5/10/15/20/25/50/100 Lakhs.
- ➡ Ideally one must have 10- 20 lakhs of insurance coverage.
- ➡ **It is prudent to split the total health insurance cover (usually higher premium cost) to basic cover + Top-up cover.**

Benefits:

- ➡ total premium cost will be together less.
- ➡ claim in one of these two covers will not affect the NCB of another cover



Health Insurance: Basic + TopUp / Super TopUp



Ensure Yourself Insured

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Motor / Car Insurance:

- Third Party Liability (Mandatory)
- Own Damage Coverage
- Comprehensive (Third Party Liability + Own Damage)
- Vehicle Insurance is 100% portable:** means we can switch Renewal of policy from the existing company to other better company without losing any NCB benefit.
- Note:** Vehicle claims are acceptable at any authorised Service centres (Not at only the Vehicle Purchased Show Room / Service centre)

up to
20%
Online Discount
Price



Travel Insurance:

An insurance product for covering unforeseen international or domestic losses incurred while travelling, like cost of trips due to delays, Lost luggage, or Expensive medical bills

Professional Indemnity Insurance:

An insurance that protects against any legal actions or threats, by a Patient or client, to whom you have caused a major loss because of your mistakes or ill advices or so.



For Whom??: Doctors, CAs and other Professionals

We Provide an insurance policy that best suits your actual insurance needs with the Best and Least Premium amount available from any Insurance company Approved by IRDA



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We are not Agents to any Specific Insurance Company and so
We provide Policy comparably at lesser premium cost than the offline Policies



Tax Advisory Services

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TDS Return e-Filing
Professional Tax



GST Registration
GST Audit
GST Return e-Filing



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